

Rialto and Gobi eBooks

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(Documentation from: Jessica S. Scott)

Difference Between Rialto and Gobi.
Rialto and Gobi Process
Batch Process
Possible Problems <ul style="list-style-type: none"> • No link or no access • If notification was not sent • Complex problems

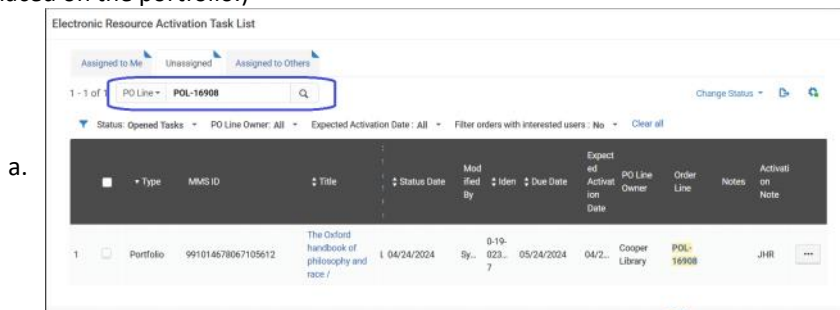
Difference Between Rialto and Gobi.

Most of the individual eBooks will be Rialto since that is the system we will eventual switch over to, but below are a few notes to tell the difference between the two.

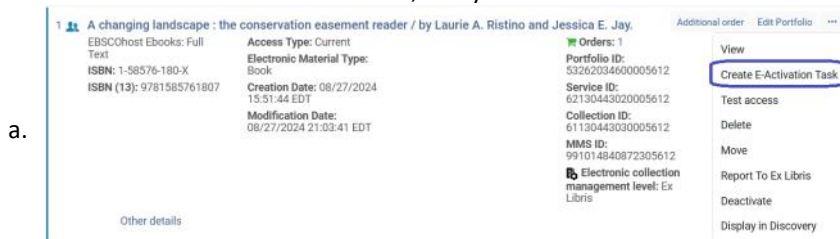
Rialto	Gobi
<ul style="list-style-type: none"> • Email from Proquest <ul style="list-style-type: none"> • Email address: pq-csacademic@clarivate.com • Subject "ACCESS NOTIFICATION: Clemson University (01)" • Excel .csv sheet with the titles attached to the email 	<ul style="list-style-type: none"> • Email from a member of the Acquisitions Team • The email might have the invoice attached.

Rialto and Gobi Process

1. Save email & spreadsheet (Suggest saving to computer as PDFs and not in the mailbox)
2. In Alma, go to Resources on the left side of the screen, and under Manage Inventory, select Manage **Electronic Inventory Activation**.
3. Under the **Unassigned Tab**, search for the portfolio. (Using the PO Line will give you the exact search results if it is correctly placed on the portfolio.)



4. If no search results appear, do a regular portfolio search in Alma.
5. Once you find the portfolio under the ellipses, click on Create E-Activation Task. This will send the portfolio back to the Electronic Resource Activation Task List, and you research the title.



6. On the portfolio Click on the ellipses and hit Edit Resource

Type	MMS ID	Title	Status Date	Mod ified By	Iden	Due Date	Expect ed Activation Date	PO Line Owner	Order Line	Notes	Activati on Note
Portfolio	991014678067105612	The Oxford handbook of philosophy and race /	04/24/2024	Sy...	023-7	05/24/2024	04/2...	Cooper Library	POL-19908		JHR

a.

7. Click **Edit Portfolio** in the portfolio's right corner, and if needed, add information under the following tabs
- General Tab:** Make sure the **Provider** from the email and the **Collection Name** on the portfolio match. If **Portfolio availability** has not automatically switched to "Available", you can activate it. Add the **Electronic material type** if it is blank. It is usually a "Book" unless it appears otherwise. By **Library** you can put "Cooper Library".

Electronic Portfolio Editor

James : A Novel. Everett, Percival. Knopf Doubleday Publishing Group, New York : 2024 [9780385550376]

Collection name: EBSCOhost Ebooks
 Service type: Full Text
 Provider package: CZZ
 code (DB ID):
 MMS ID: 99101483967105612

Collection ID: 41130443030005612
 Service ID: 42130443020005612
 Portfolio ID: 53261914410005612

Bib material type: Book

General | Linking | Coverage | Acquisition | Notes | Related Portfolios | History

Portfolio availability: Not Available Available

Available from date:
 Available until date:

Electronic material type: Book

Activation date: 08/26/2024

Expected activation date: 08/29/2024

Service activation status: Available

Service is active from date: -
 Service is active until date: -
 Service temporarily unavailable message displayed: -

Electronic collection interface name: EBSCOhost

Electronic collection type: Selective package

Library: Cooper Library

Electronic collection access type: Current

Access type:

COUNTER Platform derived from interface: ebSCOhost

b.

- Link Tab:** Check if the **Proxy enabled** has been set. If not, unless you have been told otherwise, click yes by **Proxy enabled** and by **Proxy selected** choose "Default (currently: Proxy)".

General | Linking | Coverage | Acquisition | Notes | Related Portfolios | History

Parser (service level): EBSCO_HOST::netlibrary

Service parser parameters: url=https://search.ebscohost.com & shib=SSSHIBBOLETH & customer_id=SSCUSTOMER_ID & athens_id=SSATHENS_ID & u_shib=SSU_SHIBBOLETH & sso=SSSO & dbase=niebk & lpauth=SSIPAUTH

URL type: Static URL Dynamic URL Parser Parameters

Parser parameters: ID=1236710

URL type (override): Static URL Dynamic URL Parser Parameters

Parser parameters (override):

Proxy enabled: No Yes

Proxy selected: Default (currently: Proxy)

Test access:

Service Crossref supported: No

Service Crossref enabled: INHERIT

Service Proxy enabled: Yes

Service Proxy: DEFAULT

- Notes Tab:** On the email, at **License:** see the user limit, then go to the Notes tab and copy and paste the access limit in the Public Note text box.

General | Linking | Coverage | Acquisition | Notes | Related Portfolios | History

Electronic collection authentication site:

Electronic collection authentication code:

Electronic collection authentication user:

Electronic collection provider name:

Electronic collection provider code:

Public note: Unlimited Access

Internal description:

General Notes:

This Message Is From An External Sender: Use caution when opening links or attachments if you do not know the sender.

Thank you for your order(s).

You now have access to the eBook(s) in the attached spreadsheet via your existing authentication. 1

Body Detail: EAN: 9781071900284

Title: Equality Moves to Support Multilingual Learners in Mathematics and Science, Grades K-8

URL: https://onlinelibrary.wiley.com/doi/10.1111/9781071900284.ch001

License: Unlimited Access

Customer PO: POL-19908

Body Detail: EAN: 9781071900214

Title: Cultivating Mathematical Hearts: Culturally Responsive Mathematics Teaching in Elementary Schools

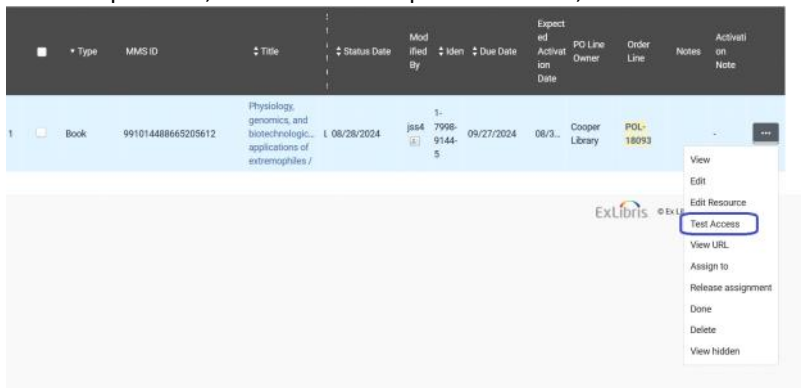
URL: https://onlinelibrary.wiley.com/doi/10.1111/9781071900214.ch001

License: Unlimited Access

Customer PO: POL-19908

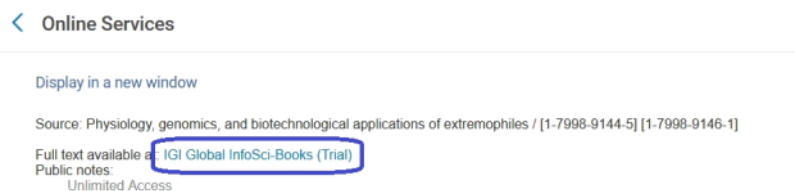
Body Detail: EAN: 9781071900457

8. Hit save at the top right. Now that you have edited the portfolio, Alma will automatically put it under the **Assigned to Me Tab**.
9. Go back to the portfolio, and under the ellipses on the left, click **Test Access**.



a.

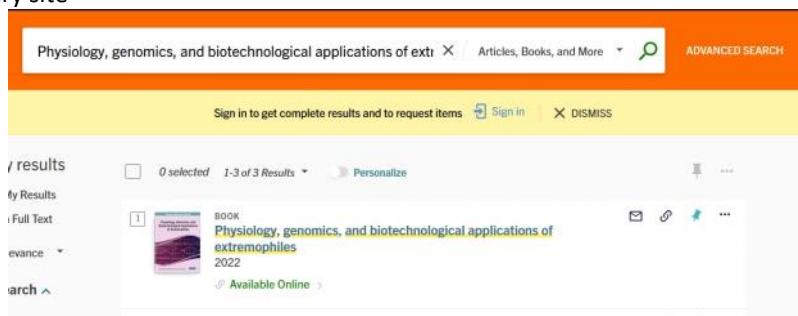
10. Hit the collection link and let it open up to the eBook's website, go back to the spreadsheet or email and hit that link and make sure they go to the same book.



a.

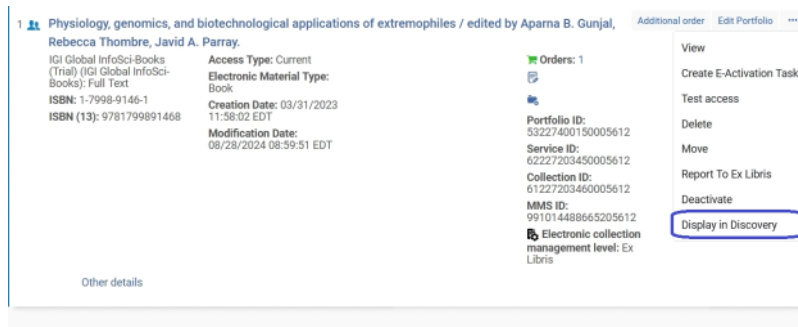
11. Next you need to test how it looks in Primo. You can do this by searching on the library's website or re-find the title in Alma and, under the ellipses, click on Display in Discovery.

a. Library site



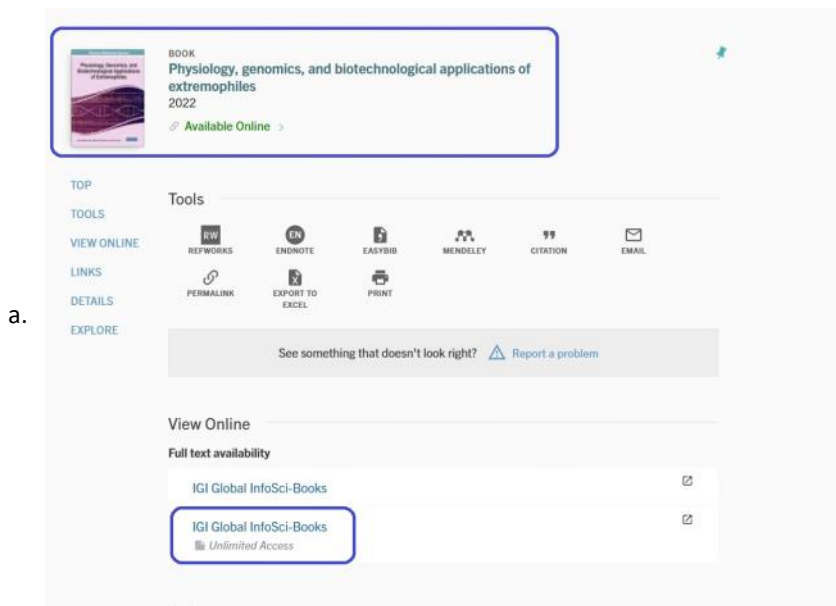
i. / results

b. From Alma



i.

12. Make sure everything looks and works correctly on the book.



a.

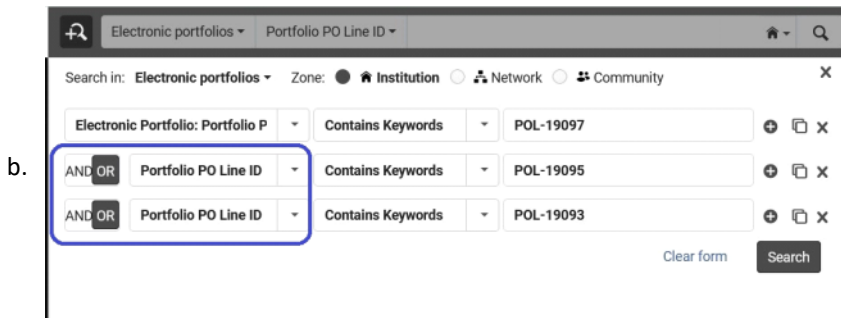
13. If everything looks fine, go back to the Electronic Resource Activation Task List, go to the ellipses again, and this time hit Done. This will automatically send a notification to the requestor. Remember to record that you made an update or activation to a record.

Batch Process

While you will still have to individually send the portfolios to the Electronic Resource Activation Task List and do URL editing one at a time, you can batch-process portfolios if all of the eBooks have the same Licensing for users. For example, in the image below, all titles have a License of "Unlimited Access" like the list below.

- Provider:** Taylor & Francis
License: (UA) Unlimited Access
Order Line ID: POL-19097
Identifier 9781315750132
Title: Bullying Among University Students : Cross-national perspectives
Access URL: https://www.taylorfrancis.com/books/9781315750132
- Provider:** Taylor & Francis
License: (UA) Unlimited Access
Order Line ID: POL-19095
Identifier 9781315297293
Title: College Students' Sense of Belonging: A Key to Educational Success for All Students
Access URL: https://www.taylorfrancis.com/books/9781315297293
- Provider:** Taylor & Francis
License: (UA) Unlimited Access
Order Line ID: POL-19093
Identifier 9780429292026
Title: Handbook of Latinos and Education : Theory, Research, and Practice
Access URL: https://www.taylorfrancis.com/books/9780429292026
- Provider:** Taylor & Francis
License: (UA) Unlimited Access
Order Line ID: POL-19096
Identifier 9780429486678
Title: Teaching language variation in the classroom : strategies and models from teachers and linguists / edited by Michelle D. Devereaux and Chris C. Palmer
Access URL: https://www.taylorfrancis.com/books/9780429486678
- Provider:** Taylor & Francis
License: (UA) Unlimited Access
Order Line ID: POL-19094
Identifier 9781003095644
Title: Visioning Multicultural Education
Access URL: https://www.taylorfrancis.com/books/9781003095644

1. First you must create and save a portfolio set in Alma of the titles.
 - a. I suggest doing an advanced search of the **Order Lines ID** using an **Electronic Portfolio: Portfolio PO Line ID** to insure you get the exact portfolios. Make sure to switch the Boolean from AND to OR.



b.

2. Next, go to the left-hand side of Alma and choose **Admin** and go to **Run a Job**.
3. Search for the job "Change Electronic portfolio information" and hit next. You will be taken to a list of your saved Sets and you can find the one you created and choose it.
4. It will lead you to a form with all the options you'd choose if you were updating a single portfolio. Check the fields you will need to make sure you update and fill in the information.

Library	Cooper Library
Electronic Material Type	Book
Enable proxy	Yes
Set Proxy	Default (currently: Proxy)
Set availability status	Active
Override public note	(Put licensing information)

a.

<input type="checkbox"/>	Set interface name (for standalone portfolios)	<input type="text"/>	Unconditionally
<input checked="" type="checkbox"/>	Library	Cooper Library	Unconditionally
<input checked="" type="checkbox"/>	Electronic Material Type	Book	
<input type="checkbox"/>	Remove local coverage		
<input type="checkbox"/>	Set Public access model		Unconditionally
<input type="checkbox"/>	Set license	Select from a list	Unconditionally
<input type="checkbox"/>	Set PDA	Select from a list	Unconditionally
<input type="checkbox"/>	Delete or replace URL's prefix	<input type="text"/>	with <input type="text"/>
<input type="checkbox"/>	Delete or replace URL's suffix	<input type="text"/>	with <input type="text"/>
<input checked="" type="checkbox"/>	Enable proxy	<input type="radio"/> No <input checked="" type="radio"/> Yes	Unconditionally
<input checked="" type="checkbox"/>	Set proxy	Default (currently: Proxy)	Unconditionally
<input checked="" type="checkbox"/>	Set availability status	<input checked="" type="radio"/> Active <input type="radio"/> Inactive	
<input type="checkbox"/>	Set available from date	<input type="text"/>	Unconditionally
<input type="checkbox"/>	Set available until date	<input type="text"/>	Unconditionally
<input checked="" type="checkbox"/>	Override public note	Unlimited Access	Unconditionally

Possible Problems

No link or no access

If the Parser and Parser parameter links from the Community Zone don't work or are missing, you can use the link from the Rialto or Gobi emails.

1. open the portfolio, and under the **Linking Tab** at **URL type** or (**URL type (override)** if the first one isn't available),
2. select **Static URL**, then copy the link to the book from the email into the **Parser parameters (override)**.
 - If the link from the email still does not work, report it to the Aqcistions Team.

General Linking Coverage Acquisition Notes Related Portfolios History

Alt + 1 Parser (service level) TAYFRA:BOOK

Service parser parameters url=https://www.taylorfrancis.com & shib=\$SSHIBBOLETH & u_shib=\$\$U_SHIBBOLETH

URL type Static URL Dynamic URL Parser Parameters

Parser parameters bkey=9781003090786

URL type (override) Static URL Dynamic URL Parser Parameters

Parser parameters (override)

Proxy enabled No Yes

Proxy selected Default (currently: Proxy)

Test access

Service Crossref supported No

Service Crossref enabled INHERIT

Service Proxy enabled Yes

Service Proxy selected DEFAULT

Relink Cancel Line Close Change Bib Reference Assign to Me Edit

PO Line Summary

PO Line Information Amount: 99.00 USD Local currency: 99.00 USD

Ordered Portfolios (1)

Vendor Information

Pricing and Funding

Activation Information

Rush

License: -

Access model: UA

Interested Users (2)

Reporting Codes

Notes

Bib Description

Invoice Lines (1)

Associated PO Lines

Communications

History (7)

Attachments

Interested Users (2)

Bodenheimer, Lisa

Redd, Renna

Reporting Codes

1st reporting code: ebook

2nd reporting code: Renna Redd

If notification was not sent

According to the answer on Alma's "[When is a notification sent to interested users](#)" interested patrons for the eResource user who requested it should automatically be notified by email when the portfolios is **activated** and **Done** is hit in the **Electronic Resource Activation Task List**. If you find out a notification was not sent, or the automation is not working you can do this manually.

- Go to the order by clicking the **Order** on the **Electronic Portfolio**, **Electronic Title** or searching under **Order lines** in the Alma Search box.
 - Portfolio PO Line

Additional order Edit Portfolio

1 Kanopy Streaming Videos

Kanopy Streaming Videos (Kanopy Streaming Service): Full Text Available from 08/23/2022 until 08/22/2023.

Access Type: Current

Electronic Material Type: Streaming Video

Creation Date: 05/26/2020 12:02:41 EDT

Modification Date: 04/23/2024 13:52:49 EDT

Orders: 1

Portfolio ID: 53128700560005612

Service ID: 62177238470005612

Collection ID: 61177238480005612

MMS ID: 991012740589705612

Electronic collection management level: Ex Libris

Other details

- Electronic Title

Edit Record Order

1 Reassemblage.

Visual material By T. Minh-ha, Trinh, ([San Francisco, California, USA] : Women Make Movies, 2019)

Subject: Women--Senegal--Social conditions. Women--Senegal--Economic conditions. Documentary films.

Modification Date: 07/29/2024 12:01:24 EDT

Creation Date: 05/19/2020 15:17:09 EDT

Language: English

Record number: (ScCleDb)40590513-01pascal_clem

Orders: 1

MMS ID: 991012740589705612

Electronic (2) Other details

- Alma Search



- i.
- 2. Click on the **Order Line** to see the PO Line information and hit **Interested Users** on the left-hand side to see the requestors.
- 3. Click on the person's name, and you will find the person's name and email information to alert them that the eBook they requested is now available.
 - a.

Complex problems

- 1. If something goes wrong, email the eResource Cataloging Librarian a message about the problem along with the Title, MMS ID and Portfolio ID.
- 2. If the portfolio is still in the **Electronic Resource Activation Task List** under the ellipses, hit Assign To find the eResource Cataloging Librarian's name and send it to them. Send them an email to let them know of the problem.

a.

Type	MMS ID	Title	Status Date	Modified By	Due Date	Expected Activation Date	PO Line Owner	Order Line	Notes	Activation Note
Portfolio	99101467272305612	SAE Mobilus Technical Papers	04/17/2024	Sy...	05/17/2024	04/1...	Cooper Library	POL-16846	-	-